



## **Barker Viggato, LLP Privacy Policy**

Barker Viggato, LLP, as with many financial service providers, is required to inform our clients of our policies regarding privacy of personal information. At Barker Viggato, LLP we are committed to providing you the highest level of privacy. Our privacy policy is designed to help our clients understand what information we collect about them and how we use it.

### **Information We Collect**

Barker Viggato, LLP collects non-public, personal information about you to provide you services in connection with your engagement. We collect information from sources such as interviews with you, tax return organizers, financial questionnaires, financial statements, brokerage statements, transactional documents, other forms and correspondence between you and us.

### **Confidentiality and Security**

We restrict access to non-public personal information about you to personnel who need to know that information to provide services to you. We maintain physical, electronic and procedural safeguards in compliance with applicable law to guard your information.

### **Disclosure of Personal Information**

We do not disclose any personal information about our clients or former clients to third parties or affiliates, except as required by law.

If you have any questions regarding our privacy practices, please contact us at (972) 789-1313.